

UNITED STATES SECURITIES AND EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE

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April 9, 2018

Via FAX

Hon. Robert W. Sweet United States District Judge United States District Court Southern District of New York 500 Pearl Street New York, New York 10007-1312

Re: <u>SEC v. Gruss: 11-CV-2420</u>

JUDGE SWEET CHAMBERS

Dear Judge Sweet:

The parties wish to inform the Court that the parties have reached an agreement that will resolve the remainder of the case and that this settlement was approved by the Commission. The parties are completing the documentation of the agreement, which we anticipate filing for the Court's approval in the near future. As a consequence, the parties agree that the conference scheduled for April 10 is not necessary and can be removed from the calendar. We thank the Court for its consideration. I can be reached at (212) 336-0080 if the Court has any questions.

Respectfully submitted,

/s/ Todd D. Brody
Todd D. Brody
Senior Trial Counsel

cc: Nathaniel H. Akerman (via email)

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